

**NOTICE OF APPOINTMENT
OF LIQUIDATOR**

**MEMBERS' VOLUNTARY
WINDING-UP**

**TAISEI REINSURANCE
(BERMUDA) LIMITED**

I, Mark W.R. Smith of the City of Hamilton in the Islands of Bermuda, hereby give you notice that I have been appointed Liquidator of Taisei Reinsurance (Bermuda) Limited by a Resolution of the Members of the Company dated March 30, 2012.

Dated April 4, 2011

Mark W.R. Smith
Liquidator

**IN THE MATTER OF
THE COMPANIES ACT, 1981
and
IN THE MATTER OF
TAISEI REINSURANCE
(BERMUDA) LIMITED**

**(In Members' Voluntary
Liquidation)**

NOTICE IS HEREBY GIVEN that the Creditors of the above named Company are required on or before April 30, 2012 to submit their names and addresses and particulars of their debts or claims to the undersigned, the Liquidator of the said Company, at Deloitte & Touche, Corner House, Church & Parliament Streets PO Box HM 1556, Hamilton HM FX, Bermuda and if so required by Notice in writing from the said Liquidator, to come in and prove their said debts or claims at such time and place as shall be specified in such Notice or in default of any of the above requirements, they will be excluded from the benefit of any distribution made before such debts are proved.

Dated April 4, 2012

Mark W.R. Smith
Liquidator

**THE COMPANIES ACT, 1981
SPECIAL RESOLUTION
OF
TAISEI REINSURANCE
(BERMUDA) LIMITED**

PASSED on March 30, 2012

By Written Resolution dated March 30, 2012 the following **RESOLUTIONS WERE DULY PASSED:**

“That the Company be wound up voluntarily pursuant to the provisions of the Companies Act, 1981”; and

“That Mark W.R. Smith be appointed Liquidator, for the purposes of such winding-up, the appointment to be effective forthwith”.

Dated April 4, 2012

By Order of the Board