LEGAL NOTICE

IN THE MATTER OF THE COMPANIES ACT 1981

and

IN THE MATTER OF DME Holdings Limited (the "Company")

NOTICE IS HEREBY GIVEN that it is proposed that the authorized and issued share capital of the Company will be reduced with effect from the 8th day of March 2012, from an authorized share capital of US\$

52,512,010 and an issued share capital of US\$44,912,010 divided into (i) 22,206,000 class A shares of US\$1 each (of which 14,606,000 class A

shares of US\$1 each have been issued and fully paid up), (ii) 9,806,000 class B shares of US\$1 each (all of which have been issued and fully paid up), (iii) 1,000 class C shares of US\$0.01 each (all of which have been issued and fully paid up) and (iv) 20,500,000 class D shares of US\$1 each (all of which have been issued and fully paid up) to a reduced authorized

and issued amount of US\$16,768,000 divided into (i) 5,049,000 class A shares of US\$1 each, fully paid, (ii) 5,250,000 class B shares of US\$1 each, fully paid and (iii) 6,469,000 class D shares of US\$1 each, fully paid.

Dated this the 21^{st} day of February 2012, at Hamilton, Bermuda

CONYERS DILL & PEARMAN LIMITED

Attorneys for the Applicant