

# **LEGAL NOTICE**

**IN THE MATTER OF  
SECTIONS 104-109 OF  
THE COMPANIES ACT, 1981  
(the "Act")**

**AND IN THE MATTER OF THE  
MERGER OF**

**WESTERN DIGITAL  
IRELAND, LTD.**

**AND**

**WD MEDIA  
(BERMUDA) LTD.**

NOTICE IS HEREBY GIVEN that WD Media (Bermuda) Ltd., a Bermuda exempted company and Western Digital Ireland, Ltd., a Cayman Islands exempted company, intend to merge to an appointed foreign jurisdiction, namely the Cayman Islands with effect on 24 February 2012, pursuant to the provisions of Sections 104-109 of the Act with Western Digital Ireland, Ltd. as the surviving company.

**APPLEBY (BERMUDA)  
LIMITED**

**Attorneys for the Applicant**