

LEGAL NOTICE

in the matter of

THE COMPANIES ACT 1981 (AS AMENDED)

(the "Act")

NOTICE IS HEREBY GIVEN pursuant to section 46(2)(a) of the Companies Act 1981 that:

Long Success International (Holdings) Limited

(the "Company")

(an exempted company incorporated in Bermuda)

intends to undertake the following with effect from 9:00 a.m. on 6 March 2012 (Hong Kong time):-

- (a) to consolidate every twenty (20) issued and unissued shares of par value HK\$0.04 each in the share capital of the Company into one (1) share of par value HK\$0.80 each (the "Consolidated Share(s)");
- (b) to reduce the issued share capital of the Company by cancelling the paid-up capital of the Company to the extent of HK\$0.79 on each of the then issued Consolidated Shares such that the par value of each of the issued Consolidated Shares be reduced from HK\$0.80 to HK\$0.01, resulting in the reduction of the Company's issued share capital from an amount between HK\$104,957,800 and HK\$125,757,800 (divided into between 131,197,250 and 157,197,250 Consolidated Shares) to an amount between HK\$1,311,972.50 and HK\$1,571,972.50 (divided into between 131,197,250 and 157,197,250 shares of par value HK\$0.01 each);
- (c) to reduce the authorised share capital of the Company by reducing the par value of all Consolidated Shares in the authorised share capital of the Company from HK\$0.80 each to HK\$0.01 each, resulting in the reduction of the Company's authorised share capital from HK\$300,000,000 divided into 375,000,000 Consolidated Shares of par value HK\$0.80 each to HK\$3,750,000 divided into 375,000,000 shares of par value HK\$0.01 each; and
- (d) to increase the authorised share capital of the Company from HK\$3,750,000 divided into 375,000,000 shares of par value HK\$0.01 each to HK\$300,000,000 divided into 30,000,000,000 shares of par value HK\$0.01 each.

All of the above are subject to approval by the shareholders of the Company at a special general meeting to be held on 5 March 2012 in Hong Kong.

Appleby
Bermuda Attorneys
for the Company