

LEGAL NOTICE

In the matter of
the Companies Act 1981

NOTICE OF APPLICATION FOR CONSENT TO AMEND A PROVISION OF A PRIVATE ACT INCORPORATING A COMPANY:

Marchmont Insurance Company Limited (the “Company”)

NOTICE IS HEREBY GIVEN in accordance with Section 286(2) of the Companies Act 1981, that the Company is applying for consent to amend a provision of its incorporating Act, **The Fortress Insurance Company Act 1977**, by the insertion of a new paragraph 7 to read:

- “(7) (i) pursuant to Section 42 of the Companies Act 1981, the Company shall have the power to issue preference shares which are, at the option of the holder, liable to be redeemed; and
- (ii) pursuant to section 42A of the Companies Act 1981, the Company shall have the power to purchase its own shares for cancellation.”

**CONYERS DILL &
PEARMAN LIMITED**
Attorneys for the Applicant