

**IN THE MATTER OF THE  
COMPANIES ACT 1981 OF  
BERMUDA**

**and**

**IN THE MATTER OF  
EXETER REASSURANCE  
COMPANY, LTD.  
(the "Company")**

**NOTICE** IS HEREBY GIVEN pursuant to Section 132G(2)(d) of the Companies Act 1981 that the Company intends to discontinue under the laws of Bermuda and continue in The Cayman Islands as if the Company had been incorporated under the laws of The Cayman Islands.

Dated: 14 December 2011 at  
Hamilton, Bermuda.