

**IN THE MATTER OF
THE COMPANIES ACT 1981
OF BERMUDA**

and

**IN THE MATTER OF
XOMA LTD.**

(the “Company”)

NOTICE IS HEREBY GIVEN pursuant to Section 132G(2)(d) of the Companies Act 1981 of Bermuda that the Company intends to discontinue under the laws of Bermuda and continue in the State of Delaware in the United States of America under the name XOMA Corporation as if the Company had been incorporated under the laws of the State of Delaware in the United States of America.

Dated: 12 December 2011 at
Hamilton, Bermuda.

**CONYERS DILL & PEARMAN
LIMITED**

Attorneys to the Company