

**IN THE MATTER OF THE
COMPANIES ACT 1981
OF BERMUDA
and
IN THE MATTER OF
OMNIUM INSURANCE AND
REINSURANCE COMPANY
LIMITED
(the "Company")**

NOTICE IS HEREBY GIVEN pursuant to Section 132G(2)(d) of the Companies Act 1981 that the Company intends to discontinue under the laws of Bermuda and continue in Switzerland as if the Company had been incorporated under the laws of Switzerland.

Dated: 1st December 2011 at
Hamilton, Bermuda.

**CONYERS DILL &
PEARMAN LIMITED**