

**IN THE MATTER OF THE  
COMPANIES ACT 1981  
OF BERMUDA  
and  
IN THE MATTER OF  
GREEN WAY SPECIAL  
OPPORTUNITIES  
FUND, LTD.  
(the "Company")**

**NOTICE IS HEREBY GIVEN** pursuant to Section 132G(2)(d) of the Companies Act 1981 that the Company intends to discontinue under the laws of Bermuda and continue in IRELAND as if the Company had been incorporated under the laws of IRELAND.

Dated: 29 November 2011  
at Hamilton, Bermuda

**Conyers Dill & Pearman  
Limited**