

**THE COMPANIES ACT 1981
SPECIAL RESOLUTION
OF
NICKEL RESOURCES
CORPORATION LIMITED**

Passed the 22nd day of November, 2011
By Written Resolution of the
Members of the above-named
Company dated 22nd November 2011
the following RESOLUTIONS WERE
DULY PASSED:-

“That the Company be voluntarily
wound up pursuant to Section 201
of the Companies Act 1981 (the
“Liquidation”); and

“That Kevin Insley of Zobec
Services Limited, Bermuda be and
is hereby appointed liquidator for
the purpose of winding up (the
“Liquidator”), such appointment to
be effective forthwith”.

Dated this 25th day of November, 2011

By Order of the Board

**NOTICE OF APPOINTMENT
OF LIQUIDATOR
MEMBERS' VOLUNTARY
LIQUIDATION**

**NICKEL RESOURCES
CORPORATION LIMITED**

I, Kevin Insley of H. P. House, 21
Laffan Street, Hamilton, HM 09 in
the Islands of Bermuda, hereby
give you notice that I have been
appointed Liquidator of **NICKEL
RESOURCES CORPORATION
LIMITED** by a Resolution of the
Members of the Company dated
the 22nd November, 2011.

Dated this 25th day of November, 2011

Kevin Insley

Liquidator

**IN THE MATTER OF
THE COMPANIES ACT 1981**

and

**IN THE MATTER OF
NICKEL RESOURCES
CORPORATION LIMITED**

**(IN MEMBERS' VOLUNTARY
LIQUIDATION)**

NOTICE IS HEREBY GIVEN that
the Creditors of the above named
Company, which is being
voluntarily wound up, are
required, on or before the 12th day of
December, 2011, to submit their
names and addresses and full
particulars of their debts or claims,
to the undersigned, the Liquidator
of the said Company, at Zobec
Services Limited, H.P. House, 21
Laffan Street, Hamilton, HM 09,
Bermuda, and if so required by
Notice in writing from the said
Liquidator, to come in and prove
their said debts or claims at such
time and place as shall be specified
in such Notice, or in default of any
of the above requirements, they
will be excluded from the benefit of
any distribution made before such
debts are proved.

Dated this 25th day of November, 2011

Kevin Insley

Liquidator

**IN THE MATTER OF
THE COMPANIES ACT 1981**

and

**IN THE MATTER OF
NICKEL RESOURCES
CORPORATION LIMITED**

**(IN MEMBERS' VOLUNTARY
LIQUIDATION)**

NOTICE IS HEREBY GIVEN
that a Final General Meeting of the
Members of the above named
Company will be held at the offices
of the Liquidator c/o Zobec Services
Limited, H.P. House, 21 Laffan
Street, Hamilton, HM 09,
Bermuda on the 28th day of
December 2011, at 10.00 o'clock in
the forenoon or as soon as possible
thereafter, for the following
purposes:-

- 1) receiving an account laid before
them showing the manner in
which the winding-up of the
Company has been conducted
and the property of the Company
disposed of and of hearing any
explanation that may be given by
the Liquidator; and
- 2) by Resolution determining the
manner in which the books,
accounts and documents of the
Company and of the Liquidator
thereof, shall be disposed of; and
- 3) by Resolution dissolving the
Company.

Dated this 25th day of November, 2011

Kevin Insley

Liquidator